

Madrid, 31 July 2024



Inmobiliaria Colonial, SOCIMI, S.A.

incorporated as a *sociedad anónima* (limited liability company) in Spain

Registered office: Paseo de la Castellana, 52 – 28046 Madrid, Spain

Legal Entity Identifier (“LEI”): 95980020140005007414

(the “Issuer”)

NOTICE

to all holders of the following series of bonds (each a “Series” and, together, the “Notes”):

Bonds	ISIN	Issue Date	Maturity Date	First Call Date	Aggregate Principal Amount Outstanding
2028 Bonds	ES0239140017	14/10/2020	14/10/2028	14/07/2028	€500,000,000
2029 Bonds	ES0239140025	22/06/2021	22/06/2029	22/03/2029	€625,000,000 ⁽¹⁾

⁽¹⁾ Initial amount of €500,000,000 issued on 22 June 2021, additional amount of €125,000,000 issued on 8 July 2021.

It is hereby announced that, further to the Issuer’s announcements made on 25 June 2024 and 17 July 2024, the noteholders of each of the foregoing Series of Notes have approved certain changes to the Terms and Conditions of the Notes by means of extraordinary resolutions adopted at the adjourned noteholder meetings respectively held on 31 July 2024.

Each noteholder who delivered, or arranged to have delivered on its behalf, a valid Consent Instruction (as defined in the consent solicitation memorandum dated 25 June 2024 (the “**Consent Solicitation Memorandum**”)) in favour of the relevant extraordinary resolution before 10:30 CET on 8 July 2024 is entitled to receive an early voting and consent fee (the “**Early Voting and Consent Fee**”) of 0.05% over the principal amount of the Notes the subject of that Consent Instruction, subject to the conditions set out in the Consent Solicitation Memorandum. Payment of the Early Voting and Consent Fee will be made to the relevant noteholders no later than 5 August 2024.

The notice calling the noteholder meetings and the notice calling the adjourned noteholder meetings are available at <https://www.inmocolonial.com/en/shareholders-and-investors/fixed-income/programas-emitn> and the Consent Solicitation Memorandum is available on request from the Tabulation and Information Agent which can be contacted by email at inmocolonial@is.kroll.com.