**WITHDRAWAL INSTRUCTION**

**Inmobiliaria Colonial, SOCIMI, S.A. (the “Issuer”)**

**Consent Solicitation in relation to the**

**€625,000,000 0.750 per cent. Notes due June 2029 (ISIN: ES0239140025) issued by the Issuer**

**(the “Bonds”)**

Reference is made to (i) the Consent Solicitation launched by the Issuer in respect of the Bonds (the “**Consent Solicitation**”) and the notice dated 12 January 2022 published by the Issuer in connection with the Consent Solicitation (the “**Notice**”) and (ii) the [Consent Instruction (the “**Consent Instruction**”)] / [Attendance Certificate (the “**Attendance Certificate**”)] dated [*insert date*] 2022 submitted by the Accountholder referred to below [acting for and on behalf of [*name of the Bondholder*]] / [in its own name and on its own behalf] in respect of the Bonds referred to therein.

In accordance with paragraph 11 (*Transfer and Revocation*) of section IV (*The Consent Solicitations*) of the Notice, the Accountholder referred to below [acting for and on behalf of [*name of the Bondholder*]] / [in its own name and on its own behalf] wishes to withdraw its [Consent Instruction] / [Attendance Certificate].

|  |  |
| --- | --- |
| Name of Accountholder (if different from the Bondholder): |  |
| Iberclear securities account number in which the Bonds are held: |  |
| Aggregate principal amount of Bonds held by the Bondholder and to which this Withdrawal Instruction relates: |  |

Capitalised terms used and not expressly defined in this Withdrawal Instruction have the meaning given to them in the Notice.

Contact name:

Telephone number:

Email:

Date:

Signature: