**ATTENDANCE CERTIFICATE**

**Inmobiliaria Colonial, SOCIMI, S.A. (the “Issuer”)**

**Consent Solicitation in relation to the**

**€625,000,000 0.750 per cent. Notes due June 2029 (ISIN: ES0239140025) issued by the Issuer**

**(the “Bonds”)**

Reference is made to the Consent Solicitation launched by the Issuer in respect of the Bonds (the “**Consent Solicitation**”) and the notice dated 12 January 2022 published by the Issuer in connection with the Consent Solicitation (the “**Notice**”).

In respect of the General Meeting convened at 12:30 (CET) on 3 February 2022, and any adjourned General Meeting (if applicable), the Accountholder referred to below [acting for and on behalf of [*name of the Bondholder*]] / [in its own name and on its own behalf], represents and warrants to the Issuer, the Sole Consent Solicitation Agent, the Spanish Paying Agent and the Tabulation and Information Agent:

(i) that the Bonds referred to in this Attendance Certificate have been deposited [with it, in an account opened in the name of [*name of the Bondholder / name of the financial entity or accountholder through which the Bondholder holds them*]] / [in its own account in Iberclear];

(ii) that [following the instructions received from the Bondholder, it has blocked the Bonds referred to in this Attendance Certificate in the securities account that the Bondholder has opened in that entity] / [it has instructed Iberclear to block the Bonds referred to in this Attendance Certificate] and that they will remain blocked until the earlier of (i) the date on which this Attendance Certificate is validly revoked in accordance with the terms of the Notice by submitting a valid Withdrawal Instruction; (ii) the conclusion of the relevant General Meeting (or adjourned General Meeting, if applicable); and (iii) the date on which the relevant Consent Solicitation is terminated by the Issuer (provided that such termination date is not less than 24 hours before the time set for the relevant General Meeting or adjourned General Meeting, if applicable). It agrees and confirms that if the General Meeting is inquorate, the Bonds referred to in this Attendance Certificate remain blocked and this Attendance Certificate remains valid for the adjourned General Meeting, if applicable, unless revoked in accordance with the provisions of paragraph 11 (*Transfer and Revocation*) of section IV (*The Consent Solicitations*) of the Notice; and

(iii) that it confirms it has read, understood and agrees with the terms and conditions of the Consent Solicitation set forth in section IV (*The Consent Solicitations*) of the Notice and, in particular, the representations and warranties set forth in paragraph 13(1) of section IV (*The Consent Solicitations*) of the Notice.

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| Name of Accountholder (if different from the Bondholder): |  |
| Email address of Bondholder: |  |
| Passport / ID number of Bondholder attending the General Meeting: |  |
| Iberclear securities account number in which the Bonds are held: |  |
| Aggregate principal amount of Bonds held by the Bondholder and to which this Attendance Certificate relates: |  |

Capitalised terms used and not expressly defined in this Attendance Certificate have the meaning given to them in the Notice.

Contact name:

Telephone number:

Email:

Date:

Signature: