



FOR INFORMATIONAL PURPOSES ONLY. SPANISH VERSION PREVAILS

INMOBILIARIA COLONIAL, SOCIMI, S.A.

EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING (NOVEMBER 2018)

RESULTS OF THE GENERAL MEETING VOTES

The Extraordinary General Shareholders' Meeting of Inmobiliaria Colonial, SOCIMI, S.A. (the "Company") held on November 8, 2018 at 12:30 pm in Madrid, on second call, was constituted with the following quorum:

- Total number of shares: 454,590,978 shares.
- Treasury shares: 4,086,476 shares.
- Total number of voting rights: 450,504,502 shares.

	<u>SHAREHOLDERS</u>	<u>NUM. OF SHARES</u>	<u>PERCENTAGE (%)</u>
Present	36	43,986,181	9.68
Represented	147	325,264,181	71.55
Total shareholders present or represented	183	369,250,362	81.23
Treasury shares.....	1	4,086,476	0.90
Total shareholders with voting rights	182	365,163,886	80.33

Therefore, the share capital present or represented was of EUR 923,125,905, represented by 369,250,362 shares, amounting to 81.23% of the Company's share capital.

Mr. Juan José Brugera Clavero acted as President of the meeting and Mr. Francisco Palá Laguna as Secretary. The following directors were present: Mr. Juan José Brugera Clavero, Mr. Pedro Viñolas Serra, Sheikh Ali Jassim M. J. Al-Thani, Mr. Adnane Mousannif, Mr. Carlos Fernández González, Mr. Javier López Casado, Mr. Juan Carlos García Cañizares, Ms. Ana Sainz de Vicuña Bemberg, Mr. Carlos Fernández-Lerga Garralda, Mr. Javier Iglesias de Ussel Ordís and Mr. Luis Maluquer Trepát. The presence of Mr. Jesús María Ortega Fernández, Notary Public of Madrid was required, in order to draw up the Meeting minutes.

RESOLUTIONS ADOPTED AND VOTES CAST

The percentages that show the results of the votes of each of the items of the agenda on the following tables have been calculated on the basis of 365,163,886 shares, representing 80.33% of the Company's share capital, corresponding to the number of shares with voting rights on the General Meeting. Without prejudice of the foregoing, it is reported that, pursuant to the provisions of the Spanish Limited Liability Companies Act, Qatar Investment Authority did not exert its voting rights in relation to the first item of the agenda, hence, its shares (46,151,954, representing 10.15% of the share capital of the Company) were deducted from the share capital so as to calculating the voting majority with regards to the first item of the agenda.

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First Proposal on the agenda

“First Authorisation for the purchase of shares in Société Foncière Lyonnaise held by Qatar Holding LLC and DIC Holding LLC, for the purposes of the provisions of Articles 229 and 230 of the Spanish Limited Liability Companies Law.”

The resolution was passed with the following results on the vote:

VOTES IN FAVOR		VOTES AGAINST		ABSTENTIONS		BLANK VOTES		ABSENCES	
n. votes	%	n. votes	%	n. votes	%	n. votes	%	n. votes	%
319,011,712	99.99	0	0.00	220	0.00	0	0.00	0	0.00

Second Proposal on the agenda

“Second Capital increase by means of in-kind contributions in the nominal amount of 133,809,507.50 Euros, through the issue and circulation of 53,523,803 new ordinary shares, with a par value of 2.50 Euros each, against a consideration consisting of shares in Société Foncière Lyonnaise (SFL) held by Qatar Holding LLC and DIC Holding LLC. Delegation of powers.”

The resolution was passed with the following results on the vote:

VOTES IN FAVOR		VOTES AGAINST		ABSTENTIONS		BLANK VOTES		ABSENCES	
n. votes	%	n. votes	%	n. votes	%	n. votes	%	n. votes	%
365,162,916	99.99	750	0.00	220	0.00	0	0.000	0	0.00

Third Proposal on the agenda

“Third Delegation of powers.”

The resolution was passed with the following results on the vote:

VOTES IN FAVOR		VOTES AGAINST		ABSTENTIONS		BLANK VOTES		ABSENCES	
n. votes	%	n. votes	%	n. votes	%	n. votes	%	n. votes	%
365,163,666	99.99	0	0.00	220	0.00	0	0.00	0	0.00

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