

Pursuant to Section 228 of the restated Spanish Securities Market Act (*Ley del Mercado de Valores*) approved by *Real Decreto Legislativo 4/2015, de 23 de octubre*, Inmobiliaria Colonial, SOCIMI, S.A. (“**Colonial**” or the “**Company**”) hereby discloses the following:

### **REGULATORY ANNOUNCEMENT (HECHO RELEVANTE)**

In connection with the regulatory announcement (*Hecho Relevante*) published on November 14, 2018, with register number 271533, the public deed of non-monetary capital increase whereby Qatar Holding LLC (“**QH**”) and DIC Holding LLC (“**DIC**”) have respectively contributed to Colonial 4,386,310 and 2,750,197 shares of *Société Foncière Lyonnaise*, which in aggregate represent, approximately, 15.34% of its share capital, as a consideration for the subscription of 32,897,325 new ordinary shares of Colonial in favour of QH and 20,626,478 new ordinary shares of Colonial in favour of DIC, representing in aggregate 53,523,803 new ordinary shares of Colonial, has been registered today in the Commercial Registry.

As a result, the share capital of the Company is set at 1,270,286,952.50 Euros, divided into 508,114,781 shares.

After the registration of said public deed in the Commercial Registry, and after the relevant proceedings before the Spanish Securities and Exchange Commission (CNMV), the Spanish Stock Exchanges and Iberclear, the new shares of Colonial are expected to be trading in the next few days.

In Madrid, November 16, 2018.