



FOR INFORMATIONAL PURPOSES ONLY. SPANISH VERSION PREVAILS

Pursuant to Section 227 of the restated Spanish Securities Market Act (*Ley del Mercado de Valores*) approved by *Real Decreto Legislativo 4/2015, de 23 de octubre*, Inmobiliaria Colonial, SOCIMI, S.A. ("**Colonial**" or the "**Company**") hereby discloses the following

REGULATORY ANNOUNCEMENT (*HECHO RELEVANTE*)

Further to the regulatory announcements published on April 30, 2019 (register number 277690) and on May 24, 2019 (register number 278547), the public deed of merger between Colonial, as the absorbing company, and some wholly owned subsidiaries as the absorbed companies, has been registered today with the Commercial Registry.

August 9, 2019.