

Pursuant to Section 227 of the restated Spanish Securities Market Act (*Ley del Mercado de Valores*) approved by *Real Decreto Legislativo 4/2015, de 23 de octubre*, Inmobiliaria Colonial, SOCIMI, S.A. (“**Colonial**” or the “**Company**”) hereby discloses the following

OTHER RELEVANT INFORMATION (OTRA INFORMACIÓN RELEVANTE)

In connection with the announcement of inside information published by the Company on 3 June 2021, with register number 923, is hereby informed that, as of today, the French financial markets regulator (the “**AMF**” for its French acronym) has authorized (*conformité*) the takeover bid launched by Colonial for all the ordinary shares of Société Foncière Lyonnaise (“**SFL**”) owned by shareholders other than Colonial and Predica Prévoyance Dialogue du Crédit Agricole (the “**Offer**”), whose acceptance period runs from from 22 July 2021 to 25 August 2021, both inclusive.

The Offer prospectus (*note d'information*) written in French is available on the AMF's website (www.amf-france.org) and on the Company's corporate website (www.inmocolonial.com). It is also available on the Colonial's corporate website (www.inmocolonial.com) a translation into Spanish of the Offer prospectus.

Madrid, 20 July 2021.

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