Strong support from capital markets

Colonial successfully places a bond issuance of €650 million

- The issue has been placed with a maturity of 8 years and a 2% coupon
- The markets once again support Colonial, with a demand that has exceeded 3.2x the volume of the issue
- Colonial takes advantage of the good market momentum in order to extend its financing maturities and to capture the market interest

Madrid, 12 of April 2018. Today Colonial successfully closed an issuance of senior unsecured notes (bonds) for the total nominal amount of 650 million euros. The bond issuance has 8 years maturity and will accrue an annual coupon of 2%, due date 17 April 2026.

The debt markets have widely backed the Colonial bond issuance with a demand that has exceeded 3.2x the volume of the issuance. 150 international institutional investors have supported the Colonial issuance.

"With this issuance, we have tactically taken advantage of a market window improving the debt profile with a larger maturity and capturing market interest backing successful business model and growth strategy" says Carmina Ganyet, Corporate General Manager of Colonial.

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