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Pursuant to Article 227 of the Spanish Securities Market Act (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Inmobiliaria Colonial, SOCIMI, S.A. ("**Colonial**" or the "**Offeror**") hereby discloses the following

### **OTHER RELEVANT INFORMATION (OTRA INFORMACIÓN RELEVANTE)**

Further to the announcement of inside information published on June 14, 2021 (registration number 934) (the "**Announcement**") in relation to its invitation to holders of its €500,000,000 2.728 per cent. Notes due 5 June 2023 (ISIN: XS1241701413) (the "**2023 Notes**") and €600,000,000 1.45 per cent. Notes due 28 October 2024 (ISIN: XS1509942923) (the "**2024 Notes**") and, together with the 2023 Notes, the "**Notes**") to offer to sell Notes to the Offeror for cash at the relevant Purchase Price (the "**Offer**"), the Offeror hereby announces the following:

If the Offeror decides, in its sole and absolute discretion, to accept valid tenders of the 2024 Notes pursuant to the Offer, it proposes to accept such valid tenders of the 2024 Notes up to €150,000,000 (the "**Acceptance Amount**"), subject to the Offeror's right to modify such Acceptance Amount at its sole discretion and for any reason.

In accordance with the expected timetable set forth in the Announcement, it is currently expected that on 21 June 2021, the Offeror will announce whether or not the Offeror will accept valid tenders of the Notes pursuant to the Offer (conditional upon satisfaction of the New Financing Condition), including, but not limited to, the principal amount of each Series accepted for purchase.

Capitalised terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Announcement.

Madrid, June 16, 2021.