



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 3685**

To: Comisión Nacional del Mercado de Valores, Spain

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18 May 2021.

Name of Issuer(s): Inmobiliaria Colonial, SOCIMI, S.A.

LEI: 95980020140005007414

Registered Office:

Paseo de la Castellana, 52
Madrid
Spain

Type of Securities(if applicable): €5,000,000,000 Euro Medium Term Note Programme

National Prospectus Identifier: DOC00126548

(references to the annexes of Regulation EU 2019/980 used): 7,15.

Name of the Guarantor(s) (if any): N/A
LEI: N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read 'Ma Walsh', written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 18 May 2021

Attachments: 1. Base Prospectus