



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

T +353 (0)1 224 6000

Bosca PO 559
Baile Átha Cliath 1

PO Box 559
Dublin 1

www.centralbank.ie

Mr Daniel O'Meara
Arthur Cox Listing Services Limited
Ten Earlsfort Terrace
Dublin 2

18 May 2021

INMOBILIARIA COLONIAL SOCIMI, S.A. - €5,000,000,000 Euro Medium Term Note Programme

Dear Mr O'Meara

The Central Bank of Ireland (Central Bank) hereby approves the above Base Prospectus under Article 20 of Regulation (EU) 2017/1129 (the Regulation), as having been drawn up in accordance with the Regulation and Commission Delegated Regulation (EU) 2019/980.

The Central Bank will publish a notification on its website that the above Base Prospectus will be made available in an electronic form pursuant to Article 21(2) of the Regulation. In accordance with Article 21(10) of the Regulation, where the Base Prospectus is otherwise published, the text and format must at all times be identical to the original version approved by the Central Bank.

Yours sincerely

Jane Farrelly Byrne
Securities and Markets Authorisation Division